

MANUALLY ARCHIVING RECORDS & FILES

Why should I archive records?



Whenever a change is made to the form, either by the organization or by ePACT, we recommend archiving your records so you have a copy of the information your participants submitted before the change.



Just follow the instructions below or visit our Help Center for assistance.

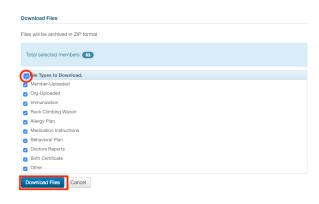
Step 1 Archive the Disconnected Records

- 1. Go to the Disconnected Tab.
- 2. Click on Select All, followed by Download>Records.
- 3. Click on Download. A PDF of all records will be created.
- 4. Click on Cancel to return to your dashboard.



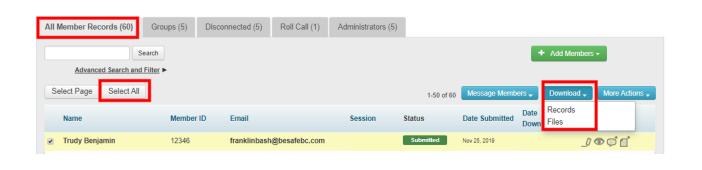
Step 2 Archiving Disconnected Files

- 1. Click on Select All, followed by Download>Files.
- 2. Check off the box Types to Download.
- 3. Click on Download.
- 4. Click on Cancel to return to your dashboard.



Step 3 Archive All Member Records & Files

- 1. Return to your All Member Records Tab.
- 2. Click on Select All, followed by Download>Records.
- 3. Click on Download. A PDF of all records will be created.
- 4. Click on Cancel to return to your dashboard.
- 5. Repeat the process in step 2 on this tab as well.



Tired of archiving these records and files every season?

Try our auto-archiving feature today!

